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 4           Attorneys for USACM Liquidating Trust  
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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

8           In re:

9           USA COMMERCIAL MORTGAGE  
 10          COMPANY,

11          Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF HEARING RE  
 OBJECTION OF USACM  
 LIQUIDATING TRUST TO PROOF  
 OF CLAIM NO. 10725-01213 IN THE  
 AMOUNT OF \$100,000; AND  
 CERTIFICATE OF SERVICE**

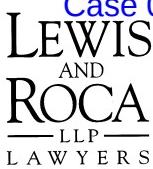
14          Date of Hearing: October 18, 2011

15          Time of Hearing: 1:30 p.m.

16          THE USACM LIQUIDATING TRUST IS OBJECTING TO A CLAIM THAT  
 17          YOU FILED. THE USACM TRUST SEEKS TO DISALLOW CLAIM  
 18          NO. 10725-01213.

19          PLEASE DO NOT CONTACT THE CLERK OF THE BANKRUPTCY  
 20          COURT TO DISCUSS THE MERITS OF YOUR CLAIM. ADDRESS QUESTIONS  
 21          REGARDING THE CLAIM TO UNDERSIGNED COUNSEL, JOHN  
 22          HINDERAKER (520-629-4430).

23          NOTICE IS HEREBY GIVEN that the USACM Liquidating Trust, by and  
 24          through its counsel, has filed its Objection to Proof of Claim No. 10725-01213 by Peter  
 25          Valve Company, Inc. (with Certificate of Service) (the "Objection"). The first page of  
 26          your Proof of Claim as required by Nevada LR 3007, is attached to the Objection as  
**Exhibit A.** The USACM Liquidating Trust has requested that this Court enter an order,



1 pursuant to section 502 of title 11 of the United States Code (the “Bankruptcy Code”) and  
2 Rule 3007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”),  
3 disallowing your Proof of Claim in part.

4 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection will be held  
5 before the Honorable Linda B. Riegle, U.S. Bankruptcy Court Judge in the Foley Federal  
6 Building, 300 Las Vegas Blvd. South, 3<sup>rd</sup> Floor, Courtroom No. 1, Las Vegas, Nevada on  
7 **October 18, 2011, at the hour of 1:30 p.m.**

8 **NOTICE IS FURTHER GIVEN THAT THE HEARING SET ON**  
9 **OCTOBER 18, 2011, WILL BE HELD FOR THE PURPOSE OF STATUS**  
10 **CHECKS AND SCHEDULING EVIDENTIARY HEARINGS ONLY. NO**  
11 **ARGUMENTS WILL BE HEARD ON THAT DATE.**

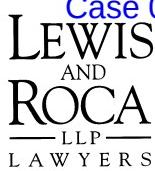
12 **NOTICE IS FURTHER GIVEN** that pursuant to Local Rule 9014(d), any  
13 response to the objection must be filed and service must be completed no later than  
14 **fourteen (14) days** preceding the hearing date. The opposition must set forth all relevant  
15 facts and any relevant legal authority.

16 If you object to the relief requested, you *must* file a **WRITTEN** response to this  
17 pleading with the Court. You *must* also serve your written response on the person who  
18 sent you this notice.

19 If you do not file a written response with the Court, or if you do not serve your  
20 written response on the person who sent you this notice, then:

- 21     • The Court may *refuse to allow you to speak* at the scheduled hearing; and  
22     • The Court may *rule against you* and sustain the objection without formally  
23         calling the matter at the hearing.

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1 DATED this 16th day of September, 2011.

2 LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#18024)

5 Robert M. Charles Jr. NV 6593

John C. Hinderaker, AZ 18024 (*pro hac vice*)

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*Attorneys for the USACM Liquidating Trust*

10 Copy of the foregoing mailed by first class  
Postage prepaid U.S. mailed on  
11 September 16, 2011 to:

12 Peter Valve Company Inc.  
13 2800 Wrondel Way, Suite A  
Reno, NV 89502-4297

14 Platinum Properties 2  
15 Attn: Todd Hansen  
2801 Fairview Place, Suite 2  
Greenwood, IN 46142

17 LEWIS AND ROCA LLP

18 /s/Renee L. Creswell  
19 Renee L. Creswell

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